**INTEREST RATES MARKET NOTICE**

**Date: 19 August 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN161”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 19 August 2016.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN161

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 9.342% (3 Month JIBAR as at 19 August 2016 of 7.342% plus 200bps) with a maximum rate applicable of 11.40% per annum.

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 August 2021

**Books Close Date(s)** 9 February, 9 May, 9 August, 9 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on8 February, 8 May, 8 August, 8 November

**Issue Date** 19 August 2016

**Date Convention** Following

**Interest Commencement Date** 19 August 2016

**First Interest Payment Date** 19 November 2016

**ISIN No.** ZAG000138769

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN161%20Pricing%20Supplement%2020160819.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN161%20Pricing%20Supplement%2020160819.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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